Data Management
How do we manage multiple versions of data files?
data

samples.mat

So far, so good…
Now what?
I guess this is alright?
Okay…
One problem:

```
#!/usr/bin/env bash

cat data/samples.mat \ 
  | tr "\^M" "\n" \ 
  | sort -k 2,2nr \ 
  | ...
> results/samples.txt
```

Which version of samples.mat was used to generate our results?
In general, don’t move or rename files unless absolutely necessary.

- makes it harder to reproduce results
- makes it harder to find the data later
- breaks scripts
- breaks symbolic links (\texttt{ln -s})
But adding new filenames without structure isn’t necessarily any better…
Which one is the most recent?
You could…

1) look at the data and guess

2) check the last-modified date

And don’t ever move or copy the data!
sounds like a job for...
sounds like a job for…

version control!
sounds like a job for...

version control!

...or is it?
Why shouldn’t we just use Subversion?

Subversion is good for:
- simultaneous modification
- archive
- merge
- branch
- diff
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what makes sense for data?
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what makes sense for data?
What we need...

a clear, stable, accessible way to archive data
Performance reasons for not using version control on data

- We can no longer remove or compress old and obsolete data files.

- Checking out the repository means copying all your data files.

- Many version control tools store text-based differences between versions of a file. For binary files, they essentially store a new copy of the file for each version.
Common approach:

- Archive old data into subdirectories:
  - Maintains file names
  - Keeps all data files in same “version” together
  - Still moves files, so scripts and history now refer to different data
Another common approach:

- data
  - final
    - final2
      - really-final
      - samples.mat
    - samples.mat
  - samples.mat
  - samples.mat
  - samples.mat
Two big problems still:

1) What order do they go in? The naming can easily become ambiguous.

2) Hard to distinguish “top-level” data directories from archived or revised data directories.

*Is data/saved/ an old version of all the data or a current version of “saved” data?*

Both are easily solved with a little **thinking ahead**
From the start:

```
<table>
<thead>
<tr>
<th>data</th>
<th>2010-09-28</th>
<th>samples.mat</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2011-03-31</td>
<td>samples.mat</td>
</tr>
</tbody>
</table>
```

“yyyy-mm-dd” is a nice date format since:
- is easy to read (easier than yyyymmdd)
- the alphabetic ordering is also chronological
We’re still missing something **big**

- We give a collaborator access to the data folder
- A new student joins the project
- It’s three years later and we’ve forgotten the details of the project
We’re still missing something big

- We give a collaborator access to the data folder
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We need **context**. We need **metadata**.
Metadata

- who is the data from?
- when was it generated?
- what were the experiment conditions?

Header inside the file? (see Provenance essay)
- Doesn’t work well with binary files

Separate metadata file for each data file?
- Can quickly get out of sync or out of hand
How I view metadata...

A list of attributes that I might want to search by later
README

2010-09-28 - batch1 - 25*C - 5 hrs
  Initial QC: samples 1328, 1422 poor quality
2011-03-31 - batch1 - 28*C - 10 hrs
  Initial QC: okay, but 1 min power failure @ t=2.5
Additional READMEs can be necessary when you have many data files per directory.
** Under version control
**Data Management**

* Under version control

- data
  - 2010-09-28
    - Many data files
      - delete for space
    - README
  - 2011-03-31
    - Many data files
    - README
    - README

* README
Data Management

Under version control

Many data files

README should describe how to exactly reacquire data, if possible.

2010-09-28

2011-03-31

README

README

README
The big picture

- project
- data
- yyyy-mm-dd
- README

Many data files

* Under version control
The big picture

- project
- src
- data
- yyyy-mm-dd
- README
- README
- Many data files

* Under version control

Data Management
The big picture

project

src

experiments yyyy-mm-dd

scripts, source code, etc

results from running scripts on data

data

yyyy-mm-dd

README

Under version control

Many data files
Why all the fuss?

Sensible archiving:

-make it clear and obvious for someone else

-“someone else” will likely be **you**, several months or years from now
Why all the fuss?

Example:
How exactly did I create targets.gff?

This would be very difficult without additional information.
Why all the fuss?

The directory structure:

- targets
- raw
  - filenameExactlyAsDownloaded.tkq
  - otherNecessaryFile.dat
  - process_targets.sh
- README
  - targets.gff

README - when and where from files were downloaded
process_targets.sh - exact commands used to generate targets.gff from downloaded files
Why all the fuss?

The directory structure:

- targets
- raw
- README
- filenameExactlyAsDownloaded.tkq
- otherNecessaryFile.dat
- process_targets.sh
- targets.gff

This made it both 1) possible and 2) easy to know exactly where the data came from and how it was processed.
The right layout for the right project

- No hierarchy is perfect for all projects.
- Thinking hard at the beginning can save pain and suffering later on
- For example…
The right layout for the right project

What we’ve talked about so far is great for projects with a strong separation between data and analysis:

experiment0001
experiment0002
experiment0003
someOtherData

→

analysis0001
analysis0002
analysis0003
analysis0004
analysis0005
The right layout for the right project

But it doesn’t work as well for pipelines:
The right layout for the right project

One representation I have seen is:

```
data
  2010-09-28
    2011-03-31
      align
      cluster
      filter
      parse
      align
      cluster
      filter
      parse
```
The right layout for the right project

But:

1) It doesn’t make the pipeline ordering clear
2) It doesn’t scale well with alternatives:
The right layout for the right project

A better approach captures the dependency structure of the pipeline:

- 2010-09-28
- parse
  - align01
  - filter01
  - align02
  - samples.dat
  - samples.dat
  - samples.dat
  - samples.dat
Summary

- Think hard at the beginning
- Version control metadata, not data files
- An intelligent structure not only makes your data easier to archive, track, and manage, but also reduces the chance that the paths in the pipeline get crossed and the data out the end isn't what you think it is.